# 2021 Netherlands Report State of the Software Developer Nation



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### **Developer Insights**

### Attracting top talent in the Dutch Ecosystem

Techleap.nl empowers Dutch leaders in tech. We aim to help start- and scaleups by providing them with the tools and knowledge to recruit, retain, and develop the best talent. Thanks to our friends at OfferZen, this report provides valuable insights into the career wishes and development of Dutch software developers. We hope it may serve both those responsible for hiring the developers, as well as the developers themselves in their potential search for a new startup job.

#### Important insights for the Dutch startup ecosystem include:

- Developers are highly ambitious
  Junior developers are keen to learn new skills every couple of months, and more than half of developers code as a hobby.
- However, they're worried about their career growth
  1 in 3 developers aren't confident in their career growth at their company.
- In fact, 1 in 4 developers want to move jobs this year
  Startups and scaleups need to focus on employee growth and the candidate hiring experience if they want to compete for the best talent.

We are strengthened by the idea that creative and impactful work offered by startups is highly attractive for software developers. Startups are known for offering flexibility, independence, and responsibility in their roles. Based on the insights in this report, we encourage startups to pay attention to their employee growth opportunities and hiring experiences. For an overview of Dutch startup jobs, please check out <u>startupjobs.techleap.nl</u>.

#### Any questions? Get in touch!



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### Introduction

In the tech industry, we often say that 'software is eating the world' and if anything, this past year has demonstrated exactly this. The acceleration of existing trends like remote work, eCommerce and digitisation have catapulted tech into the spotlight in almost every industry.

But to say that 'software is eating the world' overlooks a very integral part of the tech ecosystem: The people behind the curtain who spend their days building the future.

At OfferZen, we know that people are the foundation of thriving tech teams. That's why we've spent the last six years investing in the tech community. Whether that's helping developers find impactful jobs on our platform, connect at local maker events, mentor a junior developer, or write about their projects on our blog – we want to help build an inclusive, transparent, and thriving tech ecosystem.

That's also why we put together resources like this report and its open dataset: With the help of survey responses from over 500 developers in the Netherlands, we hope to increase transparency in the industry so that developers can make informed career decisions and companies can build more impactful tech teams.

I hope you find the report as insightful as I did!



Malan Joubert CEO and Co-founder of OfferZen

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# Skills and Tech Trends

Python is the language of choice in 2021 and developers are most excited about the AI and Cloud engineering industry.

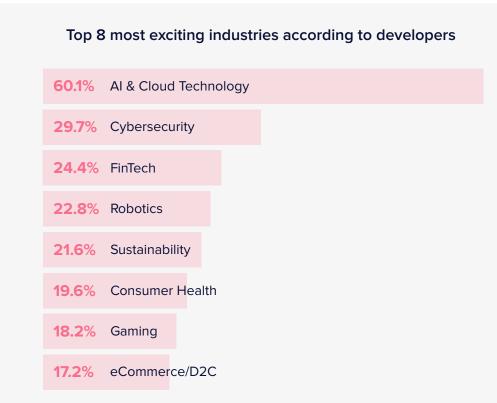


**Skills and Tech Trends** 

### The next big thing in tech? Al and cloud computing

### Skills and Tech Trends The next big thing in tech? Al and cloud computing

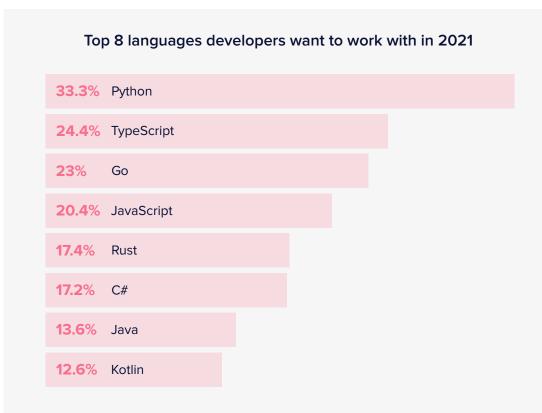
### 2021's Most exciting industry for developers? Al and cloud computing



We asked developers which industry they thought was up and coming in 2021. The AI and cloud technology industry came out on top, followed by cybersecurity and FinTech.

This focus in the top three is unsurprising given that so many aspects of life and work went remote in 2020, which makes these industries more attractive than ever. Developers are also keen to use their skills to address global challenges: 1 in 5 are looking to work on problems related to environmental sustainability. Skills and Tech Trends The next big thing in tech? Al and cloud computing

### In 2021, developers want to work with Python



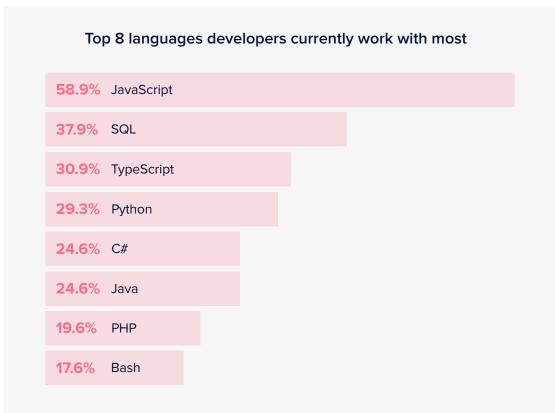
Given its prominence within AI and cloud computing, this might come as little surprise: The majority of developers chose Python as the language they want to work with next.

Interestingly, all the languages that round out the top 5 have applications in AI or cloud computing: TypeScript comes in second, followed by Go, JavaScript, and Rust. **Skills and Tech Trends** 

## Most used languages & frameworks: JavaScript reigns supreme

Skills and Tech Trends Most used languages & frameworks: JavaScript reigns supreme

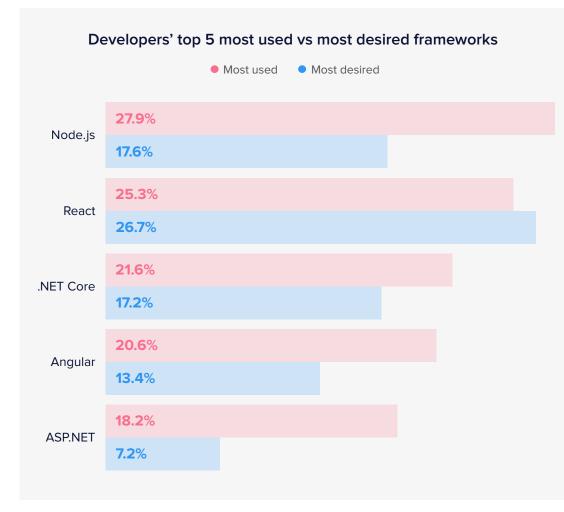
### JavaScript is currently the most used programming language



The majority of developers are currently working with JavaScript.

Interestingly, SQL comes in second place. This suggests that database work is an important aspect of many developer roles.

# Most developers work with Node.js – and most want to work with React next



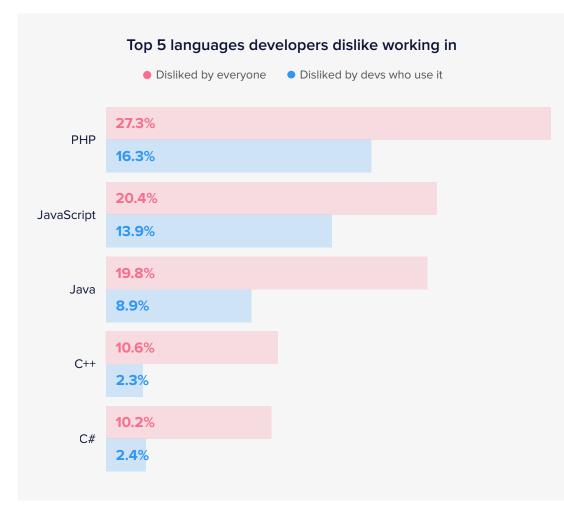
Node.js and React are the top two most used frameworks – which is unsurprising, given that they are frameworks of the most used programming language, JavaScript.

Here's the plot-twist: Although Node.js is currently the most used framework among developers, most indicated that they are keen to work with React next! **Skills and Tech Trends** 

# Not all frameworks and languages are created equal

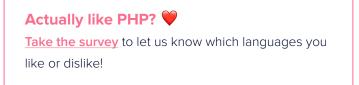
### Skills and Tech Trends Not all frameworks and languages are created equal

### PHP is currently the most disliked language among developers



Not all languages are created equal, and website development language PHP is the most unequal of them all: It's the most disliked language among developers.

Fun fact: 16% of PHP developers indicated a dislike for their own language, followed by 14% of JavaScript developers.

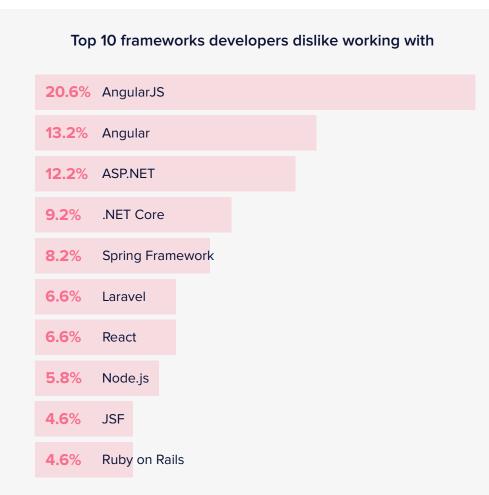




Skills and Tech Trends Not all framewor

Not all frameworks and languages are created equal

### **AngularJS** is the most disliked framework



When it comes to frameworks, developers have a clear disdain: 1 in 5 voted AngularJS as the most disliked framework.

Even though surveyed developers indicated that React is their most desired framework, it still ranks in the top 10 of disliked frameworks.



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# Education and Learning

More than half of developers love to code outside of their nine-to-five – Junior developers are especially keen to keep their skills sharp.

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**Education and Learning** 

### Developers hit the keyboard at a pretty early age

Education and Learning Developers hit the keyboard at a pretty early age

### **57% of developers learned to code as kids**

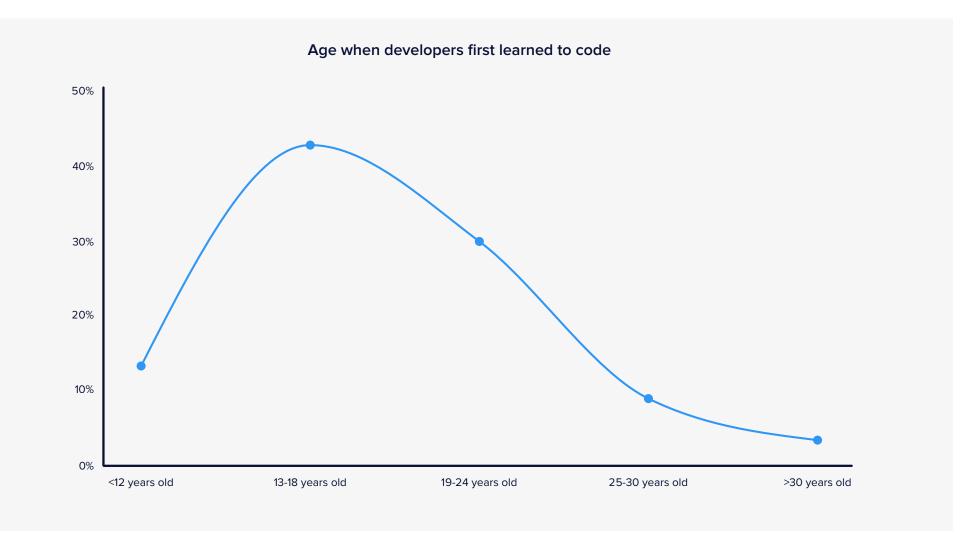
Many developers get excited about coding from an early age: Over half of surveyed developers learned to code before they turned 18.

See graph on the next page >



Education and Learning Developers hit the keyboard at a pretty early age

### **57% of developers learned to code as kids**

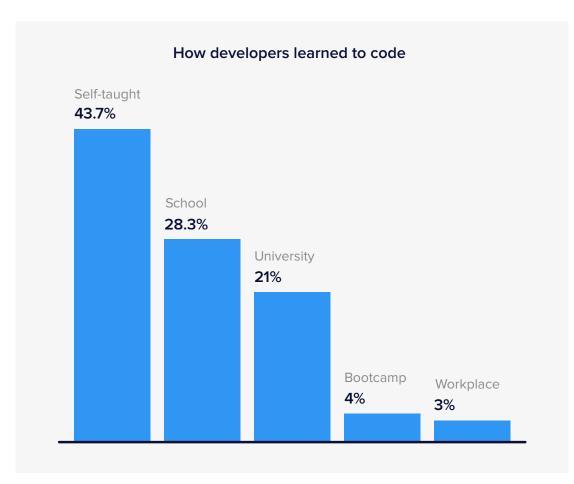




Education and Learning D

Developers hit the keyboard at a pretty early age

### 44% of developers are self-taught



When it comes to being a developer, not all learning takes place in the four walls of a classroom. In fact, 44% of surveyed developers indicated that they taught themselves to code. **Education and Learning** 

## Developers prioritise continuous learning and refining their craft

Education and Learning Developers prioritise continuous learning and refining their craft

### Junior developers are keen to learn new skills every few months



See split by seniority on the next page >

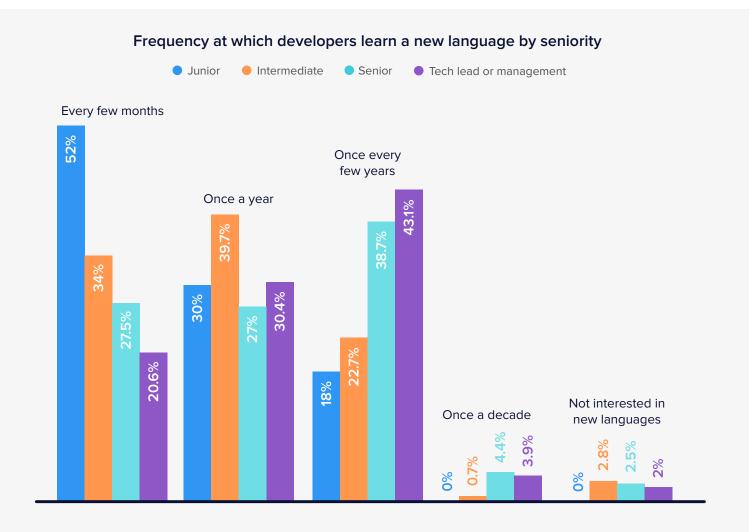
Developers are committed to refining their craft and keeping their technical skills sharp. 1 in 3 developers want to learn a new language every few years.

That said, the frequency of learning varies according to seniority level: While juniors tend to be more keen on learning a new language every few months, senior developers and tech managers are more likely to learn new skills every few years.





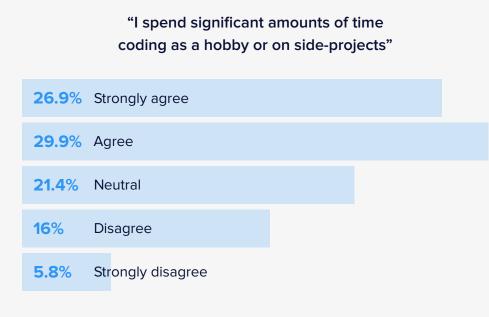
### Junior developers are keen to learn new skills every few months





Education and Learning Developers prioritise continuous learning and refining their craft

### More than half of developers code as a hobby



See split by seniority on the next page >

Developers' commitment to honing their craft extends beyond the grind of a nine-to-five: 57% of developers spend time coding as a hobby.

Interestingly, whereas junior developers are especially keen to frequently learn new skills, it appears that senior developers and tech leads are more likely to code as a hobby.

#### Looking for your next side project?

Join a virtual Make event to build cool tech with other developers and get your free tech kit delivered to your door.

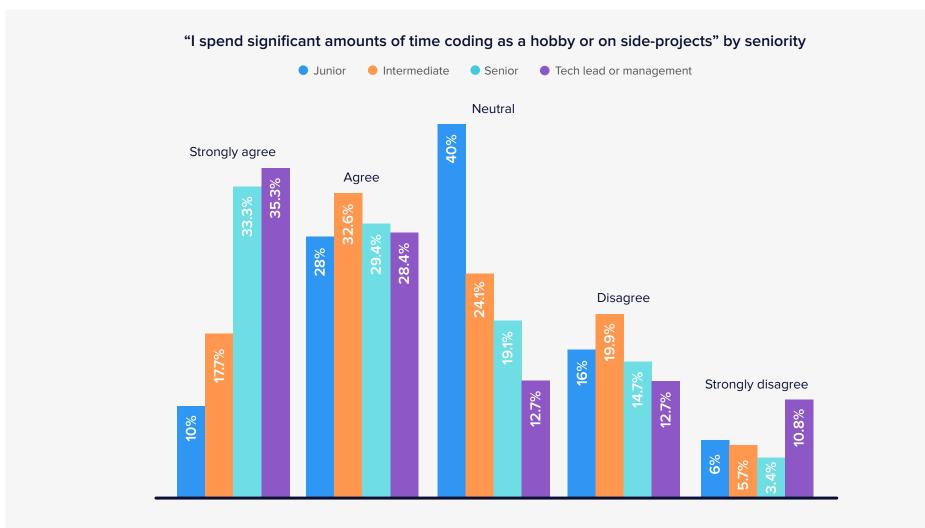
Join a Make event





Education and Learning Developers prioritise continuous learning and refining their craft

### More than half of developers code as a hobby



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# Careers and Job Satisfaction

Senior positions may mean more bucks, but developers are prioritising work-life balance above all else.



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**Careers and Job Satisfaction** 

### **Benchmarking: Where are you at?**

Careers and Job Satisfaction Benchmarking: Where are you at?

### What makes a senior developer? At least 6 years of experience

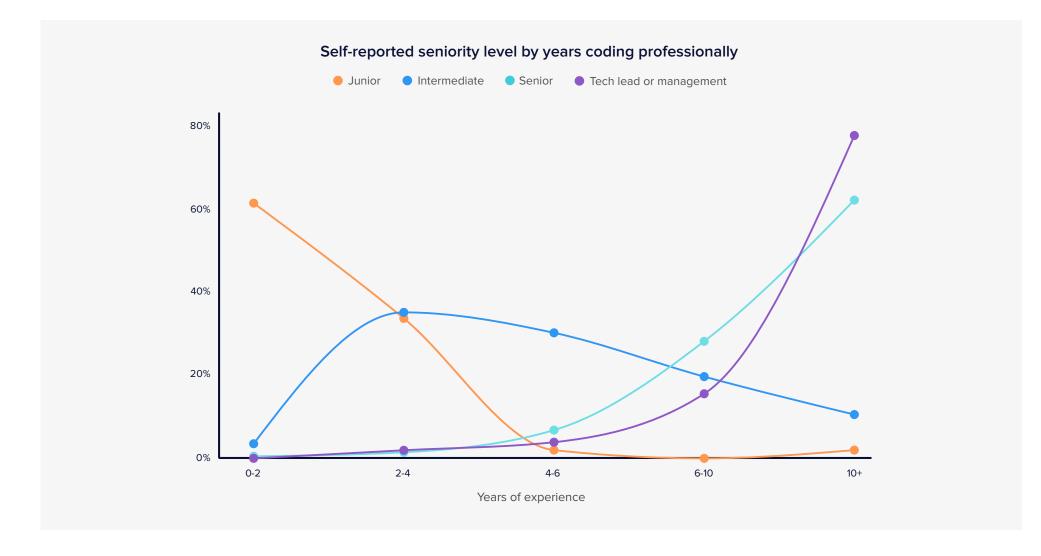
While 6-10 years of experience seems to be the minimum requirement for this career stage, the majority of senior developers and tech leads have at least 10 years of experience.

The majority of junior developers typically have less than 2 years of experience and intermediate developers have, on average, 2-6 years of experience.

See graph on the next page >



### What makes a senior developer? At least 6 years of experience



### Careers and Job Satisfaction Benchmarking: Where are you at?

### Tech leads earn an average salary of €6 075 per month

When it comes to developer salaries, seniority matters. It is unsurprising to find junior developers earning the lowest average salary and tech leads earning the highest.

We've included the upper and lower quartiles to give better context on the distribution of the data. The quartiles, shown by the shaded area, indicate what the top 25% and bottom 25% of developers earn.

See graph on the next page >

OFFER ZEN Sign up to Find a dev job or <u>Hire developers</u>

### Tech leads earn an average salary of €6 075 per month



Want to get more comprehensive salary data? 👗 Take the survey to help create transparency in the industry.

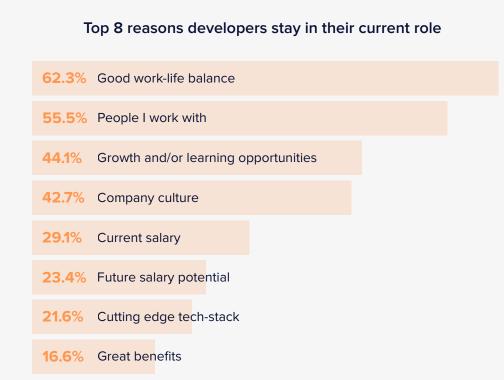
**Careers and Job Satisfaction** 

### Developers want to work in holistic, human-centred work environments

Careers and Job Satisfaction

Developers want to work in holistic, human-centred work environments

# Developers stay in their jobs for work-life balance, great teams, and growth



So what do developers want in their careers?

When it comes to assessing their current position, developers care about a balanced setup: Their top 4 reasons for staying in a job are good work-life balance, great teams, opportunities for career growth and a great company culture.

These factors even trump current and future salary potential when deciding to stick in a job.

Careers and Job Satisfaction Developers want to work in holistic, human-centred work environments

# 1 in 3 developers aren't confident about career growth at their current company

While growth and learning opportunities are developers' third most important reason for staying in a job, one third of them don't seem to feel confident that their current company can offer this to them.

See graph on the next page >



# 1 in 3 developers aren't confident about career growth at their current company



Careers and Job Satisfaction Developers want to work in holistic, human-centred work environments

# For developers, career growth means challenging projects and opportunities to upskill



See split by seniority on the next page >

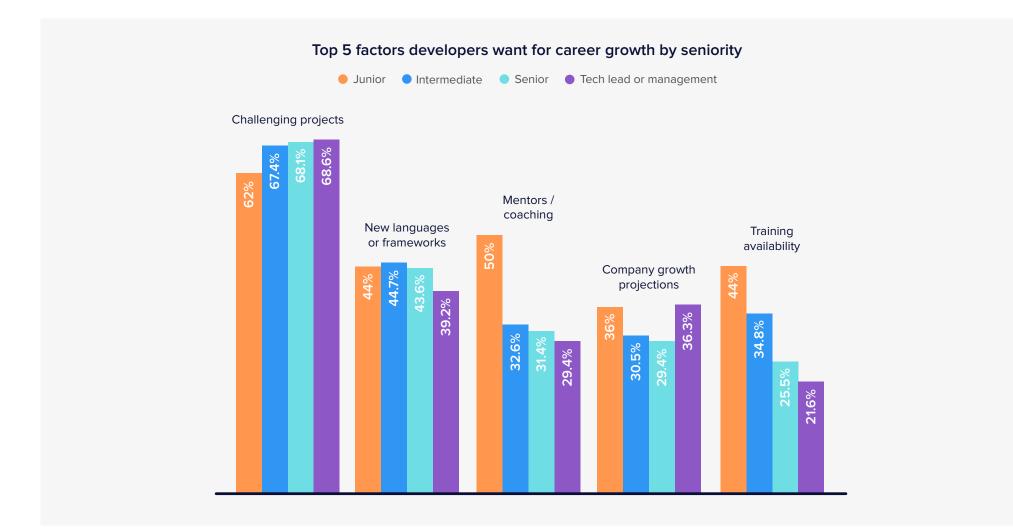
Developers at all levels of seniority consider challenging projects their number one way to grow.

While junior developers care a lot about mentorship and training programmes, the number two most important growth opportunity for seniors and tech leads seems to be the opportunity to work on new languages and frameworks.

Looking for your next exciting career challenge?

Find your next dev job

# For developers, career growth means challenging projects and opportunities to upskill



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Hire developers

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# Job Search

One in four developers want to leave their jobs in the next 12 months – here's what's making them go.



Job Search

# **Developers change jobs frequently**

Job Search Developers change jobs frequently

# More than half of developers have been in their current jobs for less than 2 years

The majority of surveyed developers have been in their current jobs for less than 2 years. This remains true for developers who have been working for more than 4 years.

With tech being a fast-paced and dynamic industry, developers want the opportunity to learn new skills and work with exciting tech – and taking on new job opportunities is one way to achieve this growth.

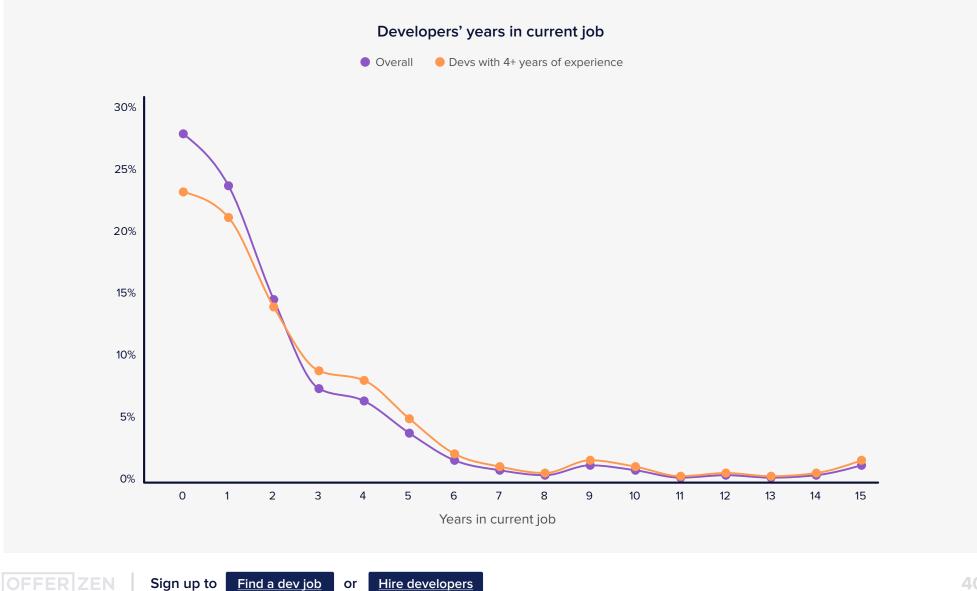
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or

## More than half of developers have been in their current jobs for less than 2 years



or

#### Job Search Developers change jobs frequently

## 1 in 4 developers want to move jobs in the next 3-12 months



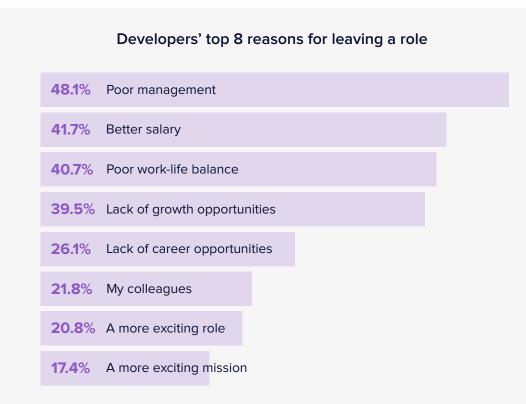
While half of the surveyed developers indicated a desire to remain at their current company for another two years, there's an interesting trend emerging:

One fourth are looking to move jobs within the next three to twelve months and 7% are already looking for work.



#### Job Search Developers change jobs frequently

## Why are developers leaving? Poor management



While the majority of developers want to stay in their current jobs for now, companies need to consider their team members' wellbeing to retain top talent:

The number one reason for developers to leave their jobs is poor management, followed by better salary offers elsewhere and a poor work-life balance at their current workplace.

This makes sense given that developers are most likely to stay in a job for good work-life balance – and leave if it's missing.

Sign up to

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Job Search

# Candidate experience can make or break a successful hire

Job Search Candidate experience can make or break a successful hire

# More than half of developers have discontinued an interview process after a negative experience



Companies who don't raise the bar on their recruitment processes could miss out on more than half of developers. In fact, 63% of developers have discontinued an interview process after a negative experience.



#### Job Search Candidate experience can make or break a successful hire

# A developer's number one interview pet peeve? Not receiving feedback



Find a dev job

Not receiving feedback after an interview or technical assessment is the number one pet peeve of developers in a hiring process.

Their second biggest pain point? Being approached for a job that doesn't match their skillset or interests.

The good news for companies is that both of these pain points in the candidate experience can easily be fixed by adding one or two steps to a hiring process.



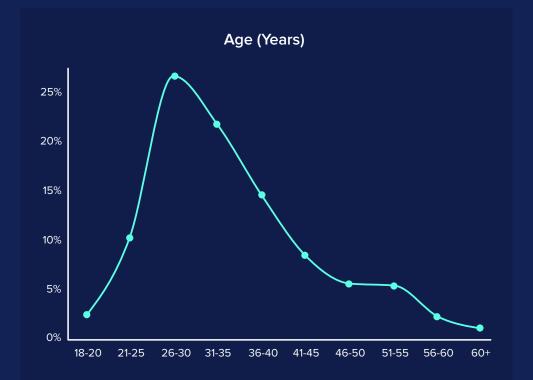
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## **Demographics**

The data in this report does not claim to be representative of the entire developer population in the Netherlands. Whenever the word 'developer' is used, it refers to the group of developers who took our #NLDevNationSurvey in 2020 and 2021.

In cases where no data slicing occurs, all 501 valid responses were included. In order to shed light on survey participant characteristics, we've included the demographic breakdown of all 501 valid responses below.

In some cases, we decided to exclude insights on gender and ethnicity because we felt that we could not do these important topics justice in the short-form format of this report. We are, however, planning to deep-dive into these demographics in the coming months.





#### Role

77.4%	l am a dev by profession
18.6%	I am a dev and also manage other devs
4%	l am a former dev who manages other devs

#### Industries developers currently work in **15.2%** Saas development 12.4% FinTech 11.2% Cloud Technology 11% Web dev or design 8.4% Consulting 7.8% Retail/eCommerce 7.8% Other 5.4% Healthtech 5% Data and analytics 4.2% Travel 3.6% Media / Advertising 3.6% Digital services 2.6% Telecommunications 2% EdTech

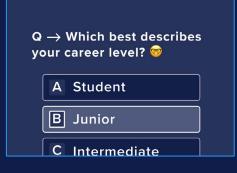
Origin		
74.6%	White or of European descent	
6.9%	South Asian	
4.2%	Hispanic or Latino	
3.6%	Middle Eastern	
<b>2.9</b> %	Other	
2.5%	Black	
<b>2.1</b> %	Multiracial	
<b>1.7</b> %	South East Asian	
1%	Biracial	
0.4%	East Asian	

# 85.6%Male12.6%Female1%Non-binary, genderqueer, or gender non-conforming0.8%Other

Gender

	Coding experience
3.2%	0-1 years
<b>4.6</b> %	1-2 years
14.8%	2-4 years
<b>12.4</b> %	4-6 years
20.4%	6-10 years
18.4%	10-15 years
26.3%	15+ years

# Get involved in the OfferZen community



## Take this 2021 Netherlands Developer survey

Share your thoughts and your response will be added in the next report update.

#### Take the survey



Join a virtual Make event Get a free tech kit delivered to your door and build cool tech while connecting with other developers.

#### Join a Make event



#### Subscribe to our newsletter

Get upcoming data content and tech career insights like this sent straight to your inbox.

**Subscribe** 

## Methodology

OfferZen conducted a survey to find out more about developers' skills, work experience and job search behaviour. A total of 888 people took the online survey between 30 October 2020 and 15 February 2021. Of these responses, 501 responses were counted as valid because they were from developers who are currently employed or have work experience in the Netherlands.

We hosted the survey itself on Typeform and recruited respondents via emails sent to software makers in the OfferZen community and social media posts to the public. Data was anonymised in accordance with GDPR guidelines and is housed separate to any and all of OfferZen's platform data. Percentages may not always add to 100% due to rounding. Salary in this report refers to gross salary before tax and excludes benefits. Statistical analysis was conducted to verify insights regarding salaries and we have only included claims where we have at least 95% confidence. The midpoint of a salary range has been taken for all insights where salary information is included.

Download the open data of this report

Want to answer your own questions? Download the anonymised data of this report to get going!



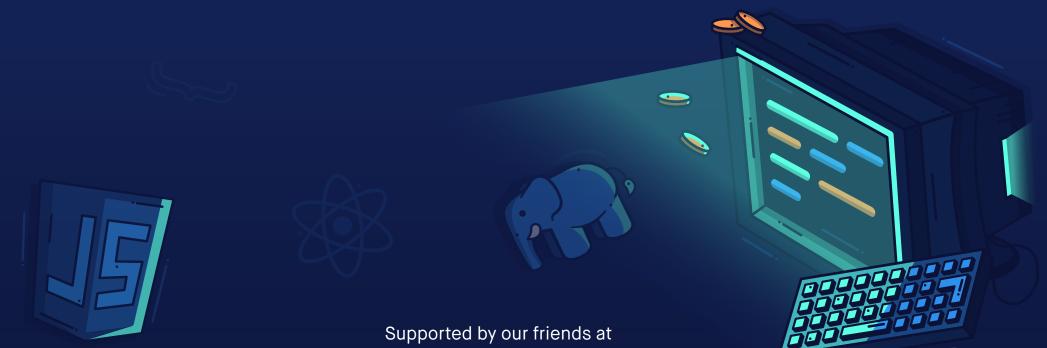
<u>Download</u>

## About OfferZen

OfferZen is an online job marketplace founded by developers for developers: We believe that people are the foundation of thriving tech teams and, through this, the foundation of great software. That's why our core business is focused on helping developers find impactful, meaningful work.

Since our start in 2016, over 100 000 software professionals and more than 1000 companies have signed up to our platform. Each interaction helps improve our matching algorithm so that hiring teams can quickly find the right team member and developers get better opportunities. We turn the traditional recruitment model on its head: Companies reach out to candidates with upfront salary, role and tech stack information.

Sign up to OfferZen to Find a dev job or <u>Hire developers</u>



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